



































## Selected Bond Transactions (1/2)

|  |   |   |   |   |
|--|---|---|---|---|
|  <p>Straight Bond<br/>CHF 25m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>November 2020</p>   |  <p>Convertible Bond<br/>CHF 25m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>November 2019</p> |  <p>Dual-Tranches<br/>of combined<br/>CHF 80m</p> <p>Joint Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>May 2019</p> |  <p>Straight Bond<br/>CHF 35m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>April 2019</p>                         |  <p>Straight Bond<br/>CHF 25m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>June 2018</p>          |
|   <p>Straight Bond<br/>CHF 80m</p> <p>Joint Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>May 2018</p> |  <p>Straight Bond<br/>CHF 6m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>November 2017</p>   |  <p>Convertible Loan<br/>EUR 9m</p> <p>Financial Advisor and<br/>Executing Bank</p>  <p>Helvetische Bank<br/>May 2017</p>          |  <p>Mandatory<br/>Convertible Security<br/>CHF 218m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>March 2017</p> |  <p>Convertible Bond<br/>CHF 25m</p> <p>Sole Lead Manager<br/>and Bookrunner</p>  <p>Helvetische Bank<br/>November 2015</p> |




## Selected Bond Transactions (2/2)

|   |   |  |  |   |
|---|---|--|--|---|
| <p><b>HBM</b> Healthcare Investments</p> <p>Dual-Tranches of combined CHF 100m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>July 2015</p>   | <p> <b>BOBST</b></p> <p>Straight Bond CHF 150m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>September 2014</p> | <p> <b>SCHÖN KLINIK</b></p> <p>Straight Bond CHF 100m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>May 2014</p>   | <p> <b>BOBST</b></p> <p>Straight Bond, Exchange Offer and Increase CHF 110m</p> <p>Joint Lead Manager, Sole Bookrunner, Financial Advisor</p>  <p>Helvetische Bank<br/>February 2014</p> | <p> <b>Gutburg Immobilien</b></p> <p>Straight Bond CHF 55m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>July 2013</p> |
| <p><b>BAUWERK</b><sup>®</sup><br/><i>Parkett</i></p> <p>Straight Bond CHF 80m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>March 2013</p> | <p><i>zur Rose</i></p> <p>Straight Bond CHF 50m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>December 2012</p>   | <p> <b>AEVIS HOLDING</b><br/><i>Investing for a better life</i></p> <p>Straight Bond CHF 80m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>August 2012</p> | <p><b>züblin</b><br/>IMMOBILIEN</p> <p>Straight Bond CHF 60m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>July 2011</p>   | <p><b>HOCHDORF</b><br/>BEST PARTNER</p> <p>Convertible Bond CHF 50m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank<br/>May 2011</p>  |




## Selected Capital Increase Transactions (1/2)



**Kuros Biosciences**

Rights Issue  
CHF 18.6m

Executing Bank



Helvetische Bank

October 2020



**Kuros Biosciences**

Rights Issue  
CHF 12.5m

Executing Bank



Helvetische Bank

December 2019



**Kuros Biosciences**


Rights Issue  
CHF 16.1m

Executing Bank



Helvetische Bank

December 2018



**Highlight**


Capital Increase (PIPE)  
EUR 81.9m

Executing Bank



Helvetische Bank


October 2017



HIGHLIGHT  
EVENT &  
ENTERTAINMENT AG

Rights Issue  
CHF 66m

Executing Bank



Helvetische Bank

October 2017

*zur Rose*


IPO  
CHF 252m

Selling Agent



Helvetische Bank


July 2017



**GOTTEX**

Capital Increase (PIPE)  
CHF 6.2m

Executing Bank



Helvetische Bank

November 2016



**GOTTEX**

Rights Issue and PIPE  
CHF 12.6m

Executing Bank



Helvetische Bank

July 2016




## Selected Capital Increase Transactions (2/2)

**züblin**  
IMMOBILIEN

Rights Issue  
CHF 71.7m

Lead Manager  
and Bookrunner




Helvetische Bank  
November 2015

**ALPINE  
SELECT**

Capital Increase (PIPE)  
CHF 16.5m

Executing Bank



Helvetische Bank  
July 2015

**schlatter**  
the secure connection

Rights Issue  
CHF 14.7m

Lead Manager  
and Bookrunner



Helvetische Bank  
June 2015

**HOCHDORF**  
BEST PARTNER

Rights Issue  
CHF 17.8m

Lead Manager  
and Bookrunner




Helvetische Bank  
November 2014


**CYTOS**  
Targeted Immunotherapy

Rights Issue and PIPE  
CHF 24.3m

Executing Bank




Helvetische Bank  
November 2013

  
**ALPINE SELECT**

Capital Increase (PIPE)  
CHF 18m

Executing Bank



Helvetische Bank  
July 2013

**c y t o s**   
biotechnology

Rights Issue  
CHF 3.2m

Executing Bank



Helvetische Bank  
May 2012

**kardexgroup**

Rights Issue  
CHF 30m





















Selling Agent  
and Underwriter



Helvetische Bank  
September 2011























## Selected Other Transactions (1/2)

|  |  |   |  |  |
|--|--|---|--|--|
|  <p>Placement of tradable Call-Warrants</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank</p> <p>October 2020</p> |  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>June 2020</p>        |  <p>Tender Offer for Straight Bond</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank</p> <p>February 2020</p> |  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>July 2019</p>    |  <p>Share Buyback via Put Options CHF 8.7m</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>July 2019</p>                               |
|  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>January 2019</p>                   |  <p>Share Buyback via Put Options CHF 9.8m</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>December 2018</p> |  <p>Share Buyback at Fixed Price CHF 35.1m</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>May 2018</p>                  |  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>April 2017</p> |  <p>Public Tender Offer for Zur Rose Group AG</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank</p> <p>January 2017</p> |



## Selected Other Transactions (2/2)

|  |   |   |  |  |
|--|---|---|--|--|
|  <p>Share Buyback at Fixed Price<br/>CHF 50.4m</p> <p>Executing Bank</p>  <p>Helvetische Bank<br/>December 2016</p>                      |  <p>Reverse Split of Listed<br/>Registered Share</p> <p>Executing Bank</p>  <p>Helvetische Bank<br/>March 2016</p>                                  |  <p>Share Buyback via<br/>Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank<br/>November 2015</p> |  <p>Public Tender Offer for<br/>ZUB11</p> <p>Financial Advisor and<br/>Executing Bank</p>  <p>Helvetische Bank<br/>February 2015</p> |  <p>Merger of Perrot Duval<br/>with Infranor Inter</p> <p>Financial Advisor</p>  <p>Helvetische Bank<br/>November 2014</p> |
|  <p>Placement of tradable<br/>Call-Warrants</p> <p>Financial Advisor<br/>and Executing Bank</p>  <p>Helvetische Bank<br/>July 2014</p> |  <p>Public Tender Offer<br/>for Absolute Invest AG</p> <p>Financial Advisor<br/>and Executing Bank</p>  <p>Helvetische Bank<br/>December 2013</p> |  <p>Restructuring and<br/>Recapitalisation</p> <p>Financial Advisor</p>  <p>Helvetische Bank<br/>June 2012</p>   |  <p>Restructuring<br/>Convertible Bond<br/>CHF 70m</p> <p>Financial Advisor</p>  <p>Helvetische Bank<br/>March 2012</p>            |  <p>SIX Swiss<br/>Exchange Listing</p> <p>Arranger</p>  <p>Helvetische Bank<br/>May 2011</p>                             |