




Selected Bond Transactions (1/2)

 <p>Straight Bond CHF 20m</p> <p>Sole Lead Manager & Bookrunner June 2023</p>	 <p>Straight Bond CHF 100m</p> <p>Joint Lead Manager & Bookrunner July 2021</p>	 <p>Straight Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner November 2020</p>	 <p>Convertible Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner November 2019</p>	 <p>Dual-Tranches Total CHF 80m</p> <p>Joint Lead Manager & Bookrunner May 2019</p>
 <p>Straight Bond CHF 35m</p> <p>Sole Lead Manager & Bookrunner April 2019</p>	 <p>Straight Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner June 2018</p>	 <p>Straight Bond CHF 80m</p> <p>Joint Lead Manager & Bookrunner May 2018</p>	 <p>Straight Bond CHF 6m</p> <p>Sole Lead Manager & Bookrunner November 2017</p>	 <p>Convertible Loan EUR 9m</p> <p>Financial Advisor & Executing Bank May 2017</p>
 <p>Mandatory Convertible Security CHF 218m</p> <p>Sole Lead Manager & Bookrunner March 2017</p>	 <p>Convertible Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner November 2015</p>	 <p>Dual-Tranches Total CHF 100m</p> <p>Joint Lead Manager & Bookrunner July 2015</p>	 <p>Straight Bond CHF 150m</p> <p>Joint Lead Manager & Bookrunner September 2014</p>	 <p>Straight Bond CHF 100m</p> <p>Joint Lead Manager & Bookrunner May 2014</p>



Selected Bond Transactions (2/2)



Straight Bond, Exchange
Offer & Increase
CHF 110m

Joint Lead Manager,
Sole Bookrunner,
& Financial Advisor
February 2014



Straight Bond
CHF 55m

Sole Lead Manager
& Bookrunner
July 2013



Parkett

Straight Bond
CHF 80m

Joint Lead Manager
& Bookrunner
March 2013



Straight Bond
CHF 50m

Sole Lead Manager
& Bookrunner
December 2012



Straight Bond
CHF 80m

Sole Lead Manager
& Bookrunner
August 2012



Straight Bond
CHF 60m

Sole Lead Manager
& Bookrunner
July 2011



Convertible Bond
CHF 50m

Sole Lead Manager
& Bookrunner
May 2011



Selected Capital Increase Transactions (1/2)

 MEYER BURGER Rights Issue CHF 206.8m Executing Bank April 2024	 HIGHLIGHT EVENT & ENTERTAINMENT AG Rights Issue CHF 42m Executing Bank November 2023	 ORASCOR DEVELOPMENT Rights Issue CHF 134.6m Executing Bank April 2023	 健康元 Joincare Capital Increase (GDRs) USD 92m Stabilisation Manager September 2022	 格林美 资源有限 循环无限 Recycling for future! Capital Increase (GDRs) USD 381m Joint Bookrunner July 2022
 Capital Increase (GDRs) USD 173m Stabilisation Manager July 2022	 Kuros Biosciences Rights Issue CHF 18.6m Executing Bank October 2020	 Kuros Biosciences Rights Issue CHF 12.5m Executing Bank December 2019	 Kuros Biosciences Rights Issue CHF 16.1m Executing Bank December 2018	 Highlight Capital Increase (PIPE) EUR 81.9m Executing Bank October 2017
 HIGHLIGHT EVENT & ENTERTAINMENT AG Rights Issue CHF 66m Executing Bank October 2017	 zur Rose IPO CHF 252m Selling Agent July 2017	 GOTTEX Capital Increase (PIPE) CHF 6.2m Executing Bank November 2016	 GOTTEX Rights Issue & PIPE CHF 12.6m Executing Bank July 2016	 züblin IMMOBILIEN Rights Issue CHF 71.7m Lead Manager & Bookrunner November 2015



Selected Capital Increase Transactions (2/2)

**ALPINE
SELECT**

Capital Increase (PIPE)
CHF 16.5m

Executing Bank
July 2015

schlatter

the secure connection

Rights Issue
CHF 14.7m

Lead Manager
& Bookrunner
June 2015

HOCHDORF
BEST PARTNER

Rights Issue
CHF 17.8m

Lead Manager
& Bookrunner
November 2014

CYTOS
Targeted Immunotherapy

Rights Issue & PIPE
CHF 24.3m

Executing Bank
November 2013



ALPINE SELECT

Capital Increase
(PIPE)
CHF 18m

Executing Bank
July 2013

c y t o s 
biotechnology

Rights Issue
CHF 3.2m

Executing Bank
May 2012















kardexgroup

Rights Issue
CHF 30m

Selling Agent &
Underwriter
September 2011



Selected Other Transactions (1/2)

 <p>Share Buyback at Fixed Price</p> <p>Executing Bank January 2024</p>	 <p>Public Tender Offer for GAM Holding AG</p> <p>Executing Bank January 2024</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank November 2023</p>	<p>Client not disclosed</p> <p>IPO Readiness Analysis</p> <p>Financial Advisor March 2023</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2023</p>
 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2023</p>	 <p>Public Tender Offer for Spice Private Equity Ltd</p> <p>Financial Advisor & Executing Bank September 2022</p>	 <p>Share Buyback at Fixed Price USD 3.1m</p> <p>Executing Bank February 2022</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2022</p>	 <p>Share Buyback at Fixed Price USD 5.3m</p> <p>Executing Bank December 2021</p>
 <p>Placement of Tradable Call Warrants</p> <p>Financial Advisor & Executing Bank October 2020</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank June 2020</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank February 2020</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank July 2019</p>	 <p>Share Buyback via Put Options CHF 8.7m</p> <p>Executing Bank July 2019</p>



Selected Other Transactions (2/2)

 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank January 2019</p>	 <p>Share Buyback via Put Options CHF 9.8m</p> <p>Executing Bank December 2018</p>	 <p>Share Buyback at Fixed Price CHF 35.1m</p> <p>Executing Bank May 2018</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank April 2017</p>	 <p>Public Tender Offer for Zur Rose Group AG</p> <p>Financial Advisor & Executing Bank January 2017</p>
 <p>Share Buyback at Fixed Price CHF 50.4m</p> <p>Executing Bank December 2016</p>	 <p>Reverse Split of Listed Registered Share</p> <p>Executing Bank March 2016</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank November 2015</p>	 <p>Public Tender Offer for ZUB11</p> <p>Financial Advisor & Executing Bank February 2015</p>	 <p>Merger of Perrot Duval with Infranor Inter</p> <p>Financial Advisor November 2014</p>
 <p>Placement of Tradable Call Warrants</p> <p>Financial Advisor & Executing Bank July 2014</p>	 <p>Integration of AFIAA Foundation</p> <p>Financial Advisor July 2014</p>	 <p>Public Tender Offer for Absolute Invest AG</p> <p>Financial Advisor & Executing Bank December 2013</p>	 <p>Restructuring Convertible Bond CHF 70m</p> <p>Financial Advisor March 2012</p>	 <p>SIX Swiss Exchange Listing</p> <p>Arranger May 2011</p>



Outdated Tombstones



Restructuring
& Recapitalisation

Financial Advisor
June 2012