




Selected Bond Transactions (1/2)

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|--|---|---|---|---|
|  Straight Bond CHF 20m Sole Lead Manager & Bookrunner June 2023 |  Straight Bond CHF 100m Joint Lead Manager & Bookrunner July 2021 |  Straight Bond CHF 25m Sole Lead Manager & Bookrunner November 2020 |  Convertible Bond CHF 25m Sole Lead Manager & Bookrunner November 2019 |  Dual-Tranches Total CHF 80m Joint Lead Manager & Bookrunner May 2019 |
|  Straight Bond CHF 35m Sole Lead Manager & Bookrunner April 2019 |  Straight Bond CHF 25m Sole Lead Manager & Bookrunner June 2018 |  Straight Bond CHF 80m Joint Lead Manager & Bookrunner May 2018 |  Straight Bond CHF 6m Sole Lead Manager & Bookrunner November 2017 |  Convertible Loan EUR 9m Financial Advisor & Executing Bank May 2017 |
|  Mandatory Convertible Security CHF 218m Sole Lead Manager & Bookrunner March 2017 |  Convertible Bond CHF 25m Sole Lead Manager & Bookrunner November 2015 |  Dual-Tranches Total CHF 100m Joint Lead Manager & Bookrunner July 2015 |  Straight Bond CHF 150m Joint Lead Manager & Bookrunner September 2014 |  Straight Bond CHF 100m Joint Lead Manager & Bookrunner May 2014 |



Selected Bond Transactions (2/2)



Straight Bond, Exchange
Offer & Increase
CHF 110m

Joint Lead Manager,
Sole Bookrunner,
& Financial Advisor
February 2014



Straight Bond
CHF 55m

Sole Lead Manager
& Bookrunner
July 2013



Straight Bond
CHF 80m

Joint Lead Manager
& Bookrunner
March 2013



Straight Bond
CHF 50m

Sole Lead Manager
& Bookrunner
December 2012



Straight Bond
CHF 80m

Sole Lead Manager
& Bookrunner
August 2012



Straight Bond
CHF 60m

Sole Lead Manager
& Bookrunner
July 2011



Convertible Bond
CHF 50m

Sole Lead Manager
& Bookrunner
May 2011









Selected Capital Increase Transactions (1/2)

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|---|--|---|--|--|
|  <p>HIGHLIGHT EVENT & ENTERTAINMENT AG</p> <p>Rights Issue CHF 42m</p> <p>Executing Bank November 2023</p> |  <p>ORASCOM DEVELOPMENT</p> <p>Rights Issue CHF 134.6m</p> <p>Executing Bank April 2023</p> |  <p>健康元 Joincare</p> <p>Capital Increase (GDRs) USD 92m</p> <p>Stabilisation Manager September 2022</p> |  <p>GEI 格林美 资源有限 循环无限 Recycling for future!</p> <p>Capital Increase (GDRs) USD 381m</p> <p>Joint Bookrunner July 2022</p> |  <p>KEDA</p> <p>Capital Increase (GDRs) USD 173m</p> <p>Stabilisation Manager July 2022</p> |
|  <p>Kuros Biosciences</p> <p>Rights Issue CHF 18.6m</p> <p>Executing Bank October 2020</p> |  <p>Kuros Biosciences</p> <p>Rights Issue CHF 12.5m</p> <p>Executing Bank December 2019</p> |  <p>Kuros Biosciences</p> <p>Rights Issue CHF 16.1m</p> <p>Executing Bank December 2018</p> |  <p>Highlight</p> <p>Capital Increase (PIPE) EUR 81.9m</p> <p>Executing Bank October 2017</p> |  <p>HIGHLIGHT EVENT & ENTERTAINMENT AG</p> <p>Rights Issue CHF 66m</p> <p>Executing Bank October 2017</p> |
|  <p>zur Rose</p> <p>IPO CHF 252m</p> <p>Selling Agent July 2017</p> |  <p>GOTTEX</p> <p>Capital Increase (PIPE) CHF 6.2m</p> <p>Executing Bank November 2016</p> |  <p>GOTTEX</p> <p>Rights Issue & PIPE CHF 12.6m</p> <p>Executing Bank July 2016</p> |  <p>züblin IMMOBILIEN</p> <p>Rights Issue CHF 71.7m</p> <p>Lead Manager & Bookrunner November 2015</p> |  <p>ALPINE SELECT</p> <p>Capital Increase (PIPE) CHF 16.5m</p> <p>Executing Bank July 2015</p> |

















Selected Capital Increase Transactions (2/2)

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|--|---|---|--|---|
|  the secure connection Rights Issue CHF 14.7m Lead Manager & Bookrunner June 2015 |  BEST PARTNER Rights Issue CHF 17.8m Lead Manager & Bookrunner November 2014 |  Targeted Immunotherapy Rights Issue & PIPE CHF 24.3m Executing Bank November 2013 |  ALPINE SELECT Capital Increase (PIPE) CHF 18m Executing Bank July 2013 |  Rights Issue CHF 3.2m Executing Bank May 2012 |
|  Rights Issue CHF 30m Selling Agent & Underwriter September 2011 | | | | |



Selected Other Transactions (1/2)

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|--|--|---|--|--|
|  <p>Share Buyback at Fixed Price</p> <p>Executing Bank January 2024</p> |  <p>Public Tender Offer for GAM Holding AG</p> <p>Executing Bank January 2024</p> |  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank November 2023</p> | <p>Client not disclosed</p> <p>IPO Readiness Analysis</p> <p>Financial Advisor March 2023</p> |  <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2023</p> |
|  <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2023</p> |  <p>Public Tender Offer for Spice Private Equity Ltd</p> <p>Financial Advisor & Executing Bank September 2022</p> |  <p>Share Buyback at Fixed Price USD 3.1m</p> <p>Executing Bank February 2022</p> |  <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2022</p> |  <p>Share Buyback at Fixed Price USD 5.3m</p> <p>Executing Bank December 2021</p> |
|  <p>Placement of Tradable Call Warrants</p> <p>Financial Advisor & Executing Bank October 2020</p> |  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank June 2020</p> |  <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank February 2020</p> |  <p>Share Buyback via Second Trading Line</p> <p>Executing Bank July 2019</p> |  <p>Share Buyback via Put Options CHF 8.7m</p> <p>Executing Bank July 2019</p> |



Selected Other Transactions (2/2)

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|--|--|--|---|--|
|  Share Buyback via Second Trading Line Executing Bank January 2019 |  Share Buyback via Put Options CHF 9.8m Executing Bank December 2018 |  Share Buyback at Fixed Price CHF 35.1m Executing Bank May 2018 |  Share Buyback via Second Trading Line Executing Bank April 2017 |  Public Tender Offer for Zur Rose Group AG Financial Advisor & Executing Bank January 2017 |
|  Share Buyback at Fixed Price CHF 50.4m Executing Bank December 2016 |  Reverse Split of Listed Registered Share Executing Bank March 2016 |  Share Buyback via Second Trading Line Executing Bank November 2015 |  Public Tender Offer for ZUB11 Financial Advisor & Executing Bank February 2015 |  Merger of Perrot Duval with Infranor Inter Financial Advisor November 2014 |
|  Placement of Tradable Call Warrants Financial Advisor & Executing Bank July 2014 |  Integration of AFIAA Foundation Financial Advisor July 2014 |  Public Tender Offer for Absolute Invest AG Financial Advisor & Executing Bank December 2013 |  Restructuring Convertible Bond CHF 70m Financial Advisor March 2012 |  SIX Swiss Exchange Listing Arranger May 2011 |